



THIS IS A CORRIGENDUM ADVERTISEMENT ANNAPURNA SWADISHT LIMITED



Our company was originally formed as Partnership Firm in the name and style of "M/s Annapurna Agro Industries" through partnership deed dated November 27, 2015. Subsequently the constitution of partnership firm was changed through partnership deed dated May 15, 2016, dated April 1, 2018, dated April 1, 2019 and dated December 1, 2020. Further, the Partnership Firm was converted into Private Limited Company "Annapurna Swadisht Private Limited" on February 11, 2022, under Part I (Chapter XXI) of the Companies Act, 2013 vide certificate of incorporation issued by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted into a public limited company pursuant to approval of the Shareholders at an Extraordinary General meeting held on June 28, 2022 and consequently, the name of our Company was changed to "Annapurna Swadisht Limited" and a Fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company was issued by Registrar of Companies, Kolkata on July 8, 2022. The Corporate Identification Number of our Company is U15133WB2022PLC251553. For details of change of Registered Office of our Company, see "History and Certain Corporate Matters" on page 116 of the Red Herring Prospectus ('RHP').

Registered Office: 90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar Kolkata- 700012 (West Bengal), India;
Tel: 033 - 4603 2805; **E-mail:** cs@annapurnasnacks.in; **Website:** www.annapurnasnacks.in;
Contact Person: Mr. Shakeel Ahmed, Company Secretary and Compliance Officer; **CIN:** U15133WB2022PLC251553

OUR PROMOTERS: RITESH SHAW AND SHREERAM BAGLA

INITIAL PUBLIC OFFERING OF UPTO 43,22,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ [●] PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹ [●] LAKHS ("ISSUE"). THE ISSUE SHALL CONSTITUTE [26.32] % OF THE FULLY DILUTED POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The revision is in accordance with SEBI (ICDR) Regulations, 2018. The Cash Flow Statement in (i) Summary of Financial Information; and (ii) Restated Financial Information, shall stand amended accordingly. All other terms and conditions prescribed in the RHP shall continue to be applicable. We undertake to update the Prospectus accordingly prior to filing it with the RoC, SEBI and Stock Exchanges.

ATTENTION INVESTORS- CORRIGENDUM

The Company has issued RHP dated September 5, 2022, in respect of Initial Public Offer (IPO) of the Company which will open for subscription on Thursday, September 15, 2022 and will close on Monday, September 19, 2022.

Attention of investors is being brought to following amendments in the RHP:

1. In the 'Summary of Financial Information' and the 'Restated Financial Information':

Under the heading of 'Statement of Cash Flows, as Restated' on page no. 45 & 46, and under the heading 'Restated Financial Information' on page on 148 & 149, the figures for the period ended 30.06.22 as stated below:

(Rs. In Lakhs)

Sr. No.	Particulars	For the period ended 30.06.22
A.	Cash flow from Operating Activities	
	Net Profit after tax as per Statement of Profit & Loss	185.51
	Adjustments for :	
	Depreciation & Amortisation Exp.	71.07
	Interest Income	762.62
	Provision for Income Tax & Deferred Tax	4,652.41
		5,486.10
	Operating Profit before Working Capital Changes	5,671.61
	Changes in Working Capital	
	Trade Receivable	240.38
	Short Term Loans and Advances	49.90
	Other Current Assets	240.92
	Inventories	300.20
	Trade Payables	1,945.84
	Other Current Liabilities	0.00
		2,777.23
	Net Cash Flow from Operations	8,448.85
	Less: Income Tax Paid	-
	Net Cash Flow from Operating Activities (A)	8,448.85
B.	Cash Flow from Investing Activities	
	Purchase of Fixed Assets	(941.65)
	Changes in Capital Works in Progress	539.58
	(Purchase) / Sale of Investments	-
	Movement in Loans & Advances	(0.62)
	Interest Income	(762.62)
		(1,165.31)
	Net Cash Flow from Investing Activities (B)	(1,165.31)
C.	Cash Flow From Financing Activities	
	Proceeds / (Repayment) - Partner's Capital	(1,153.70)
	Proceeds From Share Capital Issue	-
	Share Application Money (Pending Allotment) Received	-
	Proceeds / (Repayment) from Long Term Borrowing	106.86
	Proceeds / (Repayment) from Short Term Borrowing	13.61
	Interest Paid	
		(1,033.23)
	Net Cash Flow from Financing Activities (C)	(1,033.23)
D.	Net (Decrease) / Increase in Cash & Cash Equivalents (A+B+C)	6,250.31
E.	Opening Cash & Cash Equivalents	178.07
F.	Cash and Cash Equivalents at the end of the period	6,428.38
G.	Cash and Cash Equivalents Comprises:	
	Cash in Hand	
	Fixed Deposits	
	Bank Balances in Current Account	
	Total	

Shall now stand substituted and replaced as under: (Rs. In Lakhs)

Sr. No.	Particulars	For the period ended 30.06.22
A.	Cash flow from Operating Activities	
	Net Profit after tax as per Statement of Profit & Loss	130.93
	Adjustments for :	
	Depreciation & Amortisation Exp.	33.77
	Interest Income	(0.09)
	Provision for Income Tax & Deferred Tax	44.04
		77.72
	Operating Profit before Working Capital Changes	208.66
	Changes in Working Capital	
	Trade Receivable	(240.38)
	Short Term Loans and Advances	(240.92)
	Other Current Assets	(300.20)
	Inventories	(551.06)
	Trade Payables	553.14
	Other Current Liabilities	(149.17)
		(928.58)
	Net Cash Flow from Operations	(719.93)
	Less: Income Tax Paid	-
	Net Cash Flow from Operating Activities (A)	(719.93)
B.	Cash Flow from Investing Activities	
	Purchase of Fixed Assets	(223.68)
	Changes in Capital Works in Progress	(374.83)
	(Purchase) / Sale of Investments	-
	Movement in Loans & Advances	1.34
	Interest Income	0.09
		(597.07)
	Net Cash Flow from Investing Activities (B)	(597.07)
C.	Cash Flow From Financing Activities	
	Proceeds / (Repayment) - Partner's Capital	872.38
	Proceeds From Share Capital Issue	1,143.70
	Share Application Money (Pending Allotment) Received	(769.65)
	Proceeds / (Repayment) from Long Term Borrowing	106.86
	Proceeds / (Repayment) from Short Term Borrowing	13.61
	Interest Paid	
		1,366.90
	Net Cash Flow from Financing Activities (C)	1,366.90
D.	Net (Decrease) / Increase in Cash & Cash Equivalents (A+B+C)	49.90
E.	Opening Cash & Cash Equivalents	178.07
F.	Cash and Cash Equivalents at the end of the period	227.97
G.	Cash and Cash Equivalents Comprises:	
	Cash in Hand	139.79
	Fixed Deposits	17.28
	Bank Balances in Current Account	70.90
	Total	227.97

Investors are being hereby informed that said statements stand amended.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the RHP. Specific attention of the investors is invited to the chapter titled "Risk Factors" beginning on page 23 of the RHP.

BOOK RUNNING LEAD MANAGER



Corporate Capital Ventures

CORPORATE CAPITAL VENTURES PRIVATE LIMITED
B1/E13, First Floor, Mohan Co-operative Industrial Estate,
Mathura Road, New Delhi - 110044,
Tel: +91 11 - 41824066; **Fax:** +91 11 - 41824066;
Email: kp@ccvindia.com; **Website:** www.ccvindia.com
Permanent SEBI Registration: INM000012276
Contact Person: Mr. Kulbhushan Parashar

REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED
D-153 A, 1st Floor, Okhla Industrial Area,
Phase - I, New Delhi-110020. **Tel :** +91-11-40450193-197;
Fax: +91-11-26812683; **Email:** ipo@skylinerta.com
Website: www.skylinerta.com;
Permanent SEBI Registration No.: INR000003241
Contact Person: Mrs. Rati

COMPANY SECRETARY AND COMPLIANCE OFFICER

MR. SHAKEEL AHMED

90, Phears Lane, Unit No. 604, 6th floor PS- Bowbazar
Kolkata-700012 (West Bengal), India;
Tel: 033 - 4603 2805; **E-mail:** cs@annapurnasnacks.in;
Website: www.annapurnasnacks.in;

Investors can contact the Company Secretary and Compliance Officer, BRLM or the Registrar to the Issue in case of any pre-Issue or post Issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For ANNAPURNA SWADISHT LIMITED

On Behalf of the Board of Directors

Place: Kolkata

Date: September 12, 2022

ANNAPURNA SWADISHT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the RHP with Registrar of Companies West Bengal at Kolkata on September 5, 2022. The RHP shall be available on the website of the BRLM to the Issue at www.ccvindia.com and websites of NSE EMERGE i.e. www1.nseindia.com/emerge/. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 23 of the RHP. Potential investors should not rely on the RHP for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.

Sd/-
Shreeram Bagla
Managing Director